

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**VINDA INTERNATIONAL HOLDINGS LIMITED**  
**維達國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3331)**

**APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER AND  
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Vinda International Holdings Limited (the “**Company**”) dated 18 July 2014 (the “**Announcement**”) in relation to the proposed sale and purchase of (1) the entire issued share capital in SCA Tissue, (2) the entire issued share capital of SCA Healthcare, (3) the entire equity interest of EB Fujian, and (4) the PRC Assets, for an initial consideration of HK\$1,144,000,000 (subject to adjustments) which will be settled in cash at Completion. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that on 28 July 2014, with the approval of the Independent Board Committee, Quam Capital Limited has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to (i) advise the Independent Board Committee and the Independent Shareholders as to the fairness and the reasonableness of the Sale and Purchase Agreement and the transactions contemplated thereunder; and (ii) explain the reasons for the length of the Licence Agreements which exceed three years and confirm whether it is normal business practice for such duration.

It was disclosed in the Announcement that a circular containing, among other things, details of the Sale and Purchase Agreement, the letter of advice from the Independent Financial Adviser, the recommendation from the Independent Board Committee and the notice convening the EGM together with the proxy form and other information as required under the Listing Rules (the “**Circular**”) was expected to be despatched to the Shareholders on or before 8 August 2014.

As more time was required for the Company to prepare and finalise the contents of the Circular (including the financial information contained therein and the letter of advice from the Independent Financial Adviser), the despatch of the Circular will be postponed to a date not later than 22 August 2014.

By order of the board  
**Vinda International Holdings Limited**  
**LI Chao Wang**  
*Chairman*

Hong Kong, 8 August 2014

*As at the date of this announcement, the Board of the Company comprises:*

*Executive Directors:*

Mr. LI Chao Wang  
Ms. YU Yi Fang  
Ms. ZHANG Dong Fang  
Mr. DONG Yi Ping

*Non-executive Directors:*

Mr. Jan Christer JOHANSSON  
Mr. Jan Lennart PERSSON  
Mr. Johann Christoph MICHALSKI  
Mr. Ulf Olof Lennart SODERSTROM

*Independent Non-executive Directors:*

Mr. KAM Robert  
Mr. HUI Chin Tong, Godfrey  
Mr. TSUI King Fai

*Alternate Directors:*

Ms. LI Jieli (alternate to Mr. LI, Ms. YU and Mr. DONG)  
Mr. CHIU Bun (alternate to Mr. MICHALSKI and Mr. SODERSTROM)  
Mr. Gert Mikael SCHMIDT (alternate to Mr. JOHANSSON and Mr. PERSSON)